

Mineral Industry Surveys

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SULFUR IN DECEMBER 2006

During the month, production of recovered elemental sulfur was 742,000 metric tons (t), according to the U.S. Geological Survey. December 2006 production was 6% higher than that of November 2006 and 3% higher than that of December 2005. Shipments were 4% higher than those of November 2006. Producers' ending stocks for December 2006 were 219,000 t.

Import and export data for December 2006 were not available at the time of publication and will be published in the Sulfur in January 2007 Mineral Industry Surveys along with apparent

consumption. Imports of recovered sulfur for November 2006 were estimated to be 198,000 t; exports were 48,000 t. Imports of sulfuric acid for November 2006 were 154,000 t; exports were 9,000 t.

Significant adjustments have been made to the sulfur import data. Reports from the U.S. Census Bureau appear to underreport sulfur imports, especially material from Canada. The revised figures are based on Census information and data from personal communications with industry experts.

 $\label{eq:table 1} \textbf{TABLE 1} \\ \textbf{SALIENT SULFUR STATISTICS}^1$

(Thousand metric tons)

| | | Production | Shipments, | Ending | | |
|-----------------------|------------------------|--------------------|------------------|--------------------|---------------------|--|
| Period | Petroleum ² | Natural gas | Total | all sources | stocks ³ | |
| 2005: | | | | | | |
| January-December | 6,940 | 1,850 ^r | 8,790 ° | 8,770 ^r | XX | |
| December | 593 | 125 ^r | 718 ^r | 725 ^r | 157 ^r | |
| 2006: | _ | | | | | |
| January | 572 | 118 ^r | 690 ^r | 682 ^r | 162 ^r | |
| February | 513 | 116 ^r | 628 ^r | 635 ^r | 152 ^r | |
| March | 544 | 121 ^r | 665 ^r | 669 ^r | 145 ^r | |
| April | 546 | 124 ^r | 670 ^r | 652 ^r | 163 ^r | |
| May | 591 | 123 ^r | 714 ^r | 705 ^r | 164 | |
| June | 586 | 99 ^r | 685 ^r | 697 ^r | 149 | |
| July | 600 | 119 ^r | 719 ^r | 695 | 172 | |
| August | 618 | 122 ^r | 740 ^r | 726 ^r | 184 ^r | |
| September | 597 | 112 ^r | 710 ^r | 726 ^r | 168 | |
| October | 594 ^r | 127 ^r | 720 ^r | 692 ^r | 196 | |
| November ^r | 573 | 124 | 698 | 690 | 203 | |
| December ^p | 620 | 122 | 742 | 719 | 219 | |
| Total | 6,960 | 1,430 | 8,380 | 8,290 | XX | |

^pPreliminary. ^rRevised. XX Not applicable.

 $\label{eq:table 2} \text{U.S. IMPORTS OF SULFUR}^1$

(Thousand metric tons and thousand dollars)

| | Canad | a | Mexic | 00 | Venezuela | | Total, all countries ² | |
|------------------|-----------------------|--------------------|----------|--------------------|-----------------------|--------------------|-----------------------------------|--------------------|
| Period | Quantity ^e | Value ³ | Quantity | Value ³ | Quantity ^e | Value ³ | Quantity ^e | Value ³ |
| 2005: | | | | | | | | |
| January-December | 1,970 | 33,500 | 427 | 18,600 | 409 | 16,800 | 2,820 | 70,500 |
| January-November | 1,790 | 29,200 | 393 | 16,700 | 368 | 14,600 | 2,560 | 62,000 |
| November | 180 | 3,680 | 29 | 1,130 | 20 | 819 | 233 | 5,710 |
| December | 185 | 4,360 | 34 | 1,890 | 41 | 2,180 | 261 | 8,500 |
| 2006: | | | | | | | | |
| January | 165 | 4,190 | 58 | 2,520 | 37 | 1,680 | 260 | 8,460 |
| February | 150 | 3,910 | 43 | 1,810 | 40 | 1,650 | 233 | 7,450 |
| March | 165 | 3,970 | 44 | 2,010 | 34 | 1,580 | 243 | 7,690 |
| April | 205 | 4,290 | 29 | 1,420 | 30 | 1,410 | 264 | 7,230 |
| May | 210 | 3,260 | 29 | 1,390 | 19 | 925 | 259 | 5,820 |
| June | 205 | 2,550 | 44 | 1,970 | 29 | 1,270 | 281 | 6,120 |
| July | 165 | 2,370 | 43 | 1,900 | 33 | 1,370 | 241 | 5,730 |
| August | 165 | 2,330 | 43 | 1,770 | 20 | 824 | 229 | 4,940 |
| September | 160 | 1,970 | 43 | 1,730 | 31 | 1,240 | 245 | 4,970 |
| October | 170 ^r | 1,960 | 43 | 1,710 | 32 | 1,270 | 246 ^r | 4,990 |
| November | 165 | 1,210 | 14 | 577 | 18 | 725 | 198 | 2,620 |
| Total | 1,930 | 32,000 | 435 | 18,800 | 324 | 13,900 | 2,700 | 66,000 |

^eEstimated. ^rRevised.

Sources: U.S. Census Bureau data as adjusted by U.S. Geological Survey and PentaSul North America Sulphur Service.

¹Data are rounded to no more than three significant digits; may not add to totals shown.

²Includes a small quantity from coking operations.

³Subject to inventory adjustments.

¹Data are rounded to no more than three significant digits; may not add to totals shown.

²May include other countries not listed.

³Declared customs valuation.

 $\label{eq:table 3} \text{U.S. IMPORTS OF SULFURIC ACID}^1$

(Thousand metric tons and thousand dollars)

| | | Canada | | | Mexico | | Tota | al, all countries | s^2 |
|------------------|----------|---------|--------------------|----------|---------|--------------------|----------|-------------------|--------------------|
| | | Sulfur | | | Sulfur | | | Sulfur | |
| Period | Quantity | content | Value ³ | Quantity | content | Value ³ | Quantity | content | Value ³ |
| 2005: | | | | | | | | | |
| January-December | 2,000 | 656 | 80,700 | 398 | 129 | 7,920 | 2,660 | 871 | 102,000 |
| January-November | 1,830 | 600 | 72,800 | 370 | 120 | 7,420 | 2,430 | 796 | 92,700 |
| November | 138 | 45 | 5,910 | 38 | 12 | 674 | 181 | 59 | 6,820 |
| December | 172 | 56 | 7,910 | 28 | 9 | 504 | 229 | 75 | 9,640 |
| 2006: | _ | | | | | | | | |
| January | 194 | 63 | 7,800 | 16 | 5 | 444 | 244 | 80 | 9,030 |
| February | | 53 | 6,550 | 23 | 7 | 416 | 201 | 66 | 7,670 |
| March | 198 | 65 | 7,760 | 19 | 6 | 454 | 255 | 83 | 9,050 |
| April | 207 | 68 | 7,910 | 16 | 5 | 400 | 234 | 77 | 9,100 |
| May | 207 | 68 | 7,840 | 13 | 4 | 307 | 229 | 75 | 8,320 |
| June | 189 | 62 | 7,030 | 2 | 1 | 56 | 208 | 68 | 7,860 |
| July | 181 | 59 | 6,290 | 7 | 2 | 157 | 228 | 74 | 6,900 |
| August | 212 | 69 | 7,330 | 22 | 7 | 624 | 245 | 80 | 8,070 |
| September | 178 | 58 | 6,850 | 23 | 8 | 557 | 201 | 66 | 7,490 |
| October | 93 | 30 | 4,650 | 19 | 6 | 464 | 122 | 40 | 5,320 |
| November | 93 | 31 | 5,440 | 21 | 7 | 512 | 154 | 50 | 6,740 |
| Total | 1,910 | 626 | 75,500 | 181 | 59 | 4,390 | 2,320 | 759 | 85,500 |

¹Data are rounded to no more than three significant digits; may not add to totals shown.

Source: U.S. Census Bureau.

 $\label{eq:table 4} \textbf{U.S. EXPORTS OF SULFUR AND SULFURIC ACID}^1$

(Thousand metric tons and thousand dollars)

| | | | S | Sulfuric acid | |
|------------------|-----------------|--------------------|----------|---------------|--------------------|
| | Sulfu | ır | Sulfur | | |
| Period | Quantity | Value ² | Quantity | content | Value ² |
| 2005: | | | | | |
| January-December | 683 | 55,900 | 348 | 108 | 29,500 |
| January-November | 596 | 50,200 | 311 | 96 | 26,900 |
| November | | 2,940 | 7 | 2 | 992 |
| December | | 5,790 | 37 | 12 | 2,560 |
| 2006: | | | | | |
| January | | 4,430 | 14 | 4 | 1,400 |
| February | | 1,900 | 38 | 12 | 2,400 |
| March | | 4,710 | 23 | 8 | 2,000 |
| April | | 1,270 | 19 | 6 | 1,600 |
| May | | 2,090 | 17 | 5 | 1,400 |
| June | 141 | 8,790 | 11 | 4 | 1,370 |
| July | 79 | 4,540 | 18 | 6 | 2,030 |
| August | | 2,380 | 37 | 12 | 2,280 |
| September | | 1,540 | 11 | 4 | 1,320 |
| October | | 4,910 | 20 | 6 | 1,730 |
| November | 48 | 2,980 | 9 | 3 | 1,040 |
| Total | 550 | 39,500 | 216 | 71 | 18,600 |

¹Data are rounded to no more than three significant digits; may not add to totals shown.

Source: U.S. Census Bureau.

²May include other countries not listed.

³Declared customs valuation.

²Declared f.a.s. (free alongside ship) valuation.

 $\label{eq:table 5} \text{U.S. CONSUMPTION OF SULFUR}^1$

(Thousand metric tons)

| | Domestic | | |
|----------------------|----------------------|----------------------|------------------|
| Period | sources ² | Imports ^e | Consumption |
| 2005: | | - | |
| January-December | 8,080 ^r | 2,820 | 10,900 |
| January-November | 7,450 | 2,560 | 10,000 |
| November | 662 r | 233 | 895 ^r |
| December | 638 ^r | 261 | 899 ^r |
| 2006: | | | |
| January | 627 ^r | 260 | 887 ^r |
| February | 620 ^r | 233 | 853 ^r |
| March | 601 ^r | 243 | 844 ^r |
| April | 641 ^r | 264 | 905 ^r |
| May | 686 ^r | 259 | 945 ^r |
| June | 556 ^r | 281 | 837 ^r |
| July | 616 | 241 | 857 |
| August | 711 ^r | 229 | 940 ^r |
| September | 711 ^r | 245 | 956 ^r |
| October ^r | 608 | 246 | 854 |
| November | 642 | 198 | 840 |
| Total | 7,020 | 2,700 | 9,720 |

^eEstimated. ^rRevised.

 ${\it TABLE~6}$ RECOVERED SULFUR PRODUCED AND SHIPPED IN THE UNITED STATES, BY PAD (PETROLEUM ADMINISTRATION FOR DEFENSE) DISTRICT 1

(Thousand metric tons)

| | Decembe | December 2006 ^p | | November 2006 | | January - December 2006 ² | | January - December 2005 ² | |
|---------------------------|------------|----------------------------|------------------|------------------|------------|--------------------------------------|--------------------|--------------------------------------|--|
| District and source | Production | Shipments | Production | Shipments | Production | Shipments | Production | Shipments | |
| PAD 1: | | | | | | | | | |
| Petroleum and coke | 19 | 18 | 18 | 17 | 229 | 227 | 234 | 235 | |
| Natural gas | 7 | 7 | 8 | 7 | 42 | 42 | 19 | 18 | |
| Total | 26 | 25 | 26 | 24 | 271 | 268 | 253 | 253 | |
| PAD 2: | - | | | | | | | | |
| Petroleum and coke | 86 | 85 | 83 | 84 | 1,030 | 1,030 | 1,040 ^r | 1,040 ^r | |
| Natural gas | 3 | 4 | 3 | 3 | 40 | 40 | 36 | 36 | |
| Total | 89 | 89 | 86 | 87 | 1,070 | 1,070 | 1,070 ^r | 1,070 ^r | |
| PAD 3: ³ | - | | | | | | | | |
| Petroleum and coke | 402 | 396 | 359 | 359 | 4,330 | 4,290 | 4,320 | 4,330 | |
| Natural gas | 38 | 34 | 41 ^r | 41 ^r | 483 | 484 | 533 ^r | 534 ^r | |
| Total | 440 | 430 | 400 r | 400 r | 4,820 | 4,780 | 4,850 ^r | 4,860 ^r | |
| PAD 4 and 5: ⁴ | - | | | | | | | | |
| Petroleum and coke | 114 | 102 | 114 | 112 ^r | 1,370 | 1,310 | 1,350 | 1,310 | |
| Natural gas | 73 | 73 | 72 ^r | 67 ^r | 861 | 859 | 1,260 ^r | 1,270 ° | |
| California | 95 | 84 | 95 | 92 | 1,130 | 1,090 | 1,080 | 1,040 | |
| Total | 187 | 175 | 186 ^r | 179 ^r | 2,230 | 2,170 | 2,610 ^r | 2,580 ^r | |
| Grand total | 742 | 719 | 698 ^r | 690 ^r | 8,380 | 8,290 | 8,790 ^r | 8,770 ^r | |

^pPreliminary. ^rRevised.

¹Data are rounded to no more than three significant digits; may not add to totals shown.

²Calculated as shipments minus exports.

¹Data are rounded to no more than three significant digits; may not add to totals shown.

²May include revisions.

³Includes the U.S. Virgin Islands.

⁴Quantities produced and shipped in California included in petroleum and natural gas. California total shown for information purposes only.

 ${\bf TABLE~7} \\ {\bf COMPARATIVE~SULFUR~AND~SULFURIC~ACID~STATISTICS}^1 \\$

(Million metric tons per year [annualized basis] and dollars per metric ton for period shown)

| | | | 2005 | | |
|------------------------------------------------------------|-------------------|-------------------|-------------------|----------------------------|--|
| | December | November | Total | total 8.79 ^r | |
| Production | 8.74 ^p | 8.49 ^r | 8.38 | | |
| Shipments | 8.47 ^p | 8.40 ^r | 8.29 | 8.77 ^r | |
| Exports of sulfur | NA | 0.58 | 0.60 | 0.58 | |
| Imports of sulfur: | _ | | | | |
| Canada | NA | 2.01 e | 2.10 e | 1.97 ^e | |
| Mexico | NA | 0.17 | 0.48 | 0.45 | |
| Venezuela | – NA | 0.22 e | 0.35 ^e | 0.41 e | |
| Total ² | NA | 2.41 e | 2.95 ^e | 2.79 e | |
| Exports of H ₂ SO ₄ | NA | 0.11 | 0.24 | 0.31 | |
| Imports of H ₂ SO ₄ : | | | | | |
| Canada | NA | 1.13 | 2.09 | 1.87 | |
| Mexico | NA | 0.26 | 0.20 | 0.40 | |
| Total ² | NA | 1.87 | 2.54 | 2.66 | |
| Consumption: ³ | | | | | |
| Domestic sources | NA | 7.81 | 7.67 | 8.06 | |
| Imports | NA | 2.41 e | 2.95 ^e | 2.79 e | |
| Total | NA | 10.22 | 10.62 | 10.85 | |
| Sulfur export values ⁴ | NA | 62 | 72 | 84 | |
| Sulfur import values: ⁴ | | | | | |
| Canada | NA | 7 | 17 | 17 | |
| Mexico | NA | 41 | 43 | 41 | |
| Venezuela | NA | 40 | 43 | 41 | |
| Average ² | NA | 13 | 24 | 25 | |
| H ₂ SO ₄ export values ⁴ | NA | 116 | 86 | 86 | |
| H ₂ SO ₄ import values: ⁴ | | | | | |
| Canada | NA | 58 | 39 | 40 | |
| Mexico | NA | 24 | 24 | 20 | |
| Average ² | NA | 44 | 37 | 37 | |

^eEstimated. ^pPreliminary. ^rRevised. NA Not available.

 $^{^{1}\}mathrm{Data}$ are rounded to no more than three significant digits; may not add to totals shown.

²Includes other countries not listed.

³Because December trade data were not available, December consumption was not determined.

⁴Average value per ton for most recent data available.